

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

) Chapter 11

) Case No. 22-10964 (MG)

) (Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 22, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Thu Bui at a redacted address, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases** (attached hereto as **Exhibit A**)

Furthermore, on August 23, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on AD HOC Group of Earn Account Holders Including Immanuel Herrmann, Nicholas Farr and Brett Perry , c/o Offit Kurman, P.A., Attn: Joyce A. Kuhns, Esq. at 7021 Columbia Gateway Dr, Ste 200, Columbia, MD 21046-2967, pursuant to USPS forwarding instructions:

- **Order Granting the Debtors' Ex Parte Motion for Entry of an Order Pursuant to Bankruptcy Code Section 105 and Federal Rules of Bankruptcy Procedure 2004 and 9016 Authorizing the Examination of Rhodium Enterprises, Inc.** (Docket No. 2701)
- **Third Joint Stipulation and Agreed Order Between the Federal Trade Commission and the Debtors to Extend the Deadline for Filing a Nondischargeability Complaint** (Docket No. 2705)
- **Fourth Joint Stipulation and Agreed Order Between the Securities and Exchange Commission and the Debtors to Extend the Deadline for Filing a Nondischargeability Complaint and Proofs of Claim** (Docket No. 2710)
- **Third Supplemental Declaration of Elizabeth Harvey in Support of Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Ernst & Young LLP as Tax Compliance and Tax Advisory Services Provider, Effective as of July 13, 2022, and (II) Granting Related Relief** (Docket No. 2722)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

- **Second Supplemental Declaration of Yoav Schwartz in Support of Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Ernst & Young LLP as Tax Compliance and Tax Advisory Services Provider, Effective as of July 13, 2022, and (II) Granting Related Relief (Docket No. 2723)**
- **Second Supplemental Declaration of Martin Flashner in Support of Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Ernst & Young LLP as Tax Compliance and Tax Advisory Services Provider, Effective as of July 13, 2022, and (II) Granting Related Relief (Docket No. 2724)**

Furthermore, on August 23, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit B**, pursuant to USPS forwarding instructions:

- **Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Joint Motion for Entry of an Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders and (II) Granting Related Relief (Docket No. 2967)**

Furthermore, on August 23, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, pursuant to USPS forwarding instructions:

- **Notice of Hearing to Consider Approval of Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 2977)**

Furthermore, on August 23, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit D**, pursuant to USPS forwarding instructions:

- **Notice of Filing of Revised Proposed Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Consenting Series B Preferred Holders and (II) Granting Related Relief (Docket No. 2998)**

Dated: August 28, 2023


Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 28th day of August, 2023, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



Exhibit A

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KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
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*Counsel to the Debtors and
Debtors in Possession*

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
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Telephone: (312) 862-2000
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**NOTICE OF DEADLINE
REQUIRING SUBMISSION OF PROOFS
OF CLAIM ON OR BEFORE JANUARY 3, 2023,
AND RELATED PROCEDURES FOR SUBMITTING PROOFS
OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR
LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED
CHAPTER 11 CASES.**

The United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. prevailing Eastern Time on January 3, 2023** (the “General Claims Bar Date”), as the last date for each person or entity² (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the “Debtors”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates³ and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against the Debtors that arose prior to **July 13, 2022** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**⁴ In addition, governmental units have until **5:00 p.m. prevailing Eastern Time on January 10, 2023** (the date that is the first business day following 180 days after the order for relief) (the “Governmental Bar Date”), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Celsius Network LLC	2148	22-10964
Celsius KeyFi LLC	4414	22-10967
Celsius Lending LLC	8417	22-10970
Celsius Mining LLC	1387	22-10968
Celsius Network Inc.	1219	22-10965
Celsius Network Limited	8554	22-10966
Celsius Networks Lending LLC	3390	22-10969
Celsius US Holding LLC	7956	22-10971

Who Must Submit a Proof of Claim

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading “Claims for Which Proofs of Claim Need Not Be Filed” below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

² As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Furthermore, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

³ Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

⁴ “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Under section 101(5) of the Bankruptcy Code and as used in this notice, “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are providing a link to access a Proof of Claim form for use in the cases in an email sent to each Retail Creditor; if your Claim is scheduled by the Debtors, the form sets forth your name, address, and email as it is reflected in the Debtors’ books and records. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. Retail Creditors will receive one notification, even though Claims may be scheduled at multiple or all Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors’ notice and claims agent, Stretto, Inc. (the “Notice and Claims Agent”), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) set forth (A) for any Claim based on cryptocurrency(ies) held in an account on the Debtors’ platform, the number of units of each cryptocurrency held in such account⁵ and (B) in the case of any other Claim, the amount of such Claim denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent’s website at <http://cases.stretto.com/celsius> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.⁶

⁵ For the avoidance of doubt, all claims for cryptocurrency held by any holder must clearly state (i) each type of cryptocurrency held and (ii) the number of units of each cryptocurrency held.

⁶ Supporting documentation may include, but is not limited to, a .csv report of the claimants’ account with the Debtors.

- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Bankruptcy Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by checking the applicable box at the top of the proposed Proof of Claim Form. Each Proof of Claim will include the option to submit Claims against “All Debtors.” A Proof of Claim submitted under Case No. 22 10964 or that does not identify a Debtor will be deemed as submitted only against Celsius Network LLC. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 22 10964 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts separate Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Claim; *provided* that a claim that indicates it is filed against each Debtor by checking the box titled “All Debtors (Account Holder Claim)” shall be deemed to have been filed against each Debtor without the need to file additional claims.
- f) The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and its “Affiliates,” on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors’ corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the “Account Holder Claim Ruling”). Indeed, the Debtors have filed proposed procedures to address this legal issue at Dkt. No. 1338, and upon entry of an order approving such procedures, the Debtors shall provide notice thereof to all account holders.
- g) Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a Proof of Claim in order to preserve rights with respect to such Claim. The Debtors have scheduled account holder Claims at each Debtor Entity and have not scheduled any such Claim as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such Claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a Proof of Claim against each Debtor Entity to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For

the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have Claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. At this time, to the extent an account holder agrees with the amount of their claim provided in the Schedules, there is no need to file an additional Proof of Claim to ensure that such Claim is asserted against each Debtor Entity. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

- h) Receipt of Service: Any claimant wishing to receive acknowledgment that Stretto received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Stretto) and (ii) a self-addressed, stamped envelope.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://cases.stretto.com/celsius>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an ***original*** signature, at the following address: Celsius Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Claims for Which Proofs of Claim Need Not Be Filed

Persons or entities need ***not*** submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a) any Claim that has already been asserted in a Proof of Claim against the Debtors with the clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert the Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b) any Claim that is listed on the Schedules filed by the Debtors, provided that (i) the Claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not

disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and
(iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;

- c) any Claim that has previously been allowed by order of this Court;
- d) any Claim that has already been paid in full by any of the Debtors;
- e) any Claim for which a different deadline has previously been fixed by this Court;
- f) any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Celsius Network, Inc.;
- g) any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, provided that any person or entity asserting a Claim entitled to administrative expense status under section 503(b)(9) of the Bankruptcy Code must assert such Claim by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- h) any Claim based on an equity interest in the Debtors;
- i) any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- k) any Claim for fees and expenses of professionals retained in these chapter 11 cases, including those retained pursuant to the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 519]; and
- l) any Claim held by any person or entity solely against a non Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order

authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order (the “Rejection Bar Date”). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

Supplemental Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a “Supplemental Bar Date”) or be forever barred from doing so.

The Debtors’ Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors’ Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the “Schedules”).

Copies of the Debtors’ Schedules are available: (a) from the Notice and Claims Agent by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>; (b) by written request to Debtors’ counsel at the address and telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court’s Internet Website at <http://ecf.nysb.uscourts.gov>. A login and password to the Bankruptcy Court’s Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

If you rely on the Debtors’ Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors’ Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as “disputed,” “contingent,” or “unliquidated,” **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Please note that if you believe that you have a Claim or Claims against one or more Debtors separate and apart from the return of your cryptocurrency set forth on the Debtors’ Schedules, you are required to submit such Claim or Claims by the applicable Bar Date.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors’ right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of

Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

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BY ORDER OF THE COURT

New York, New York
Dated: November 16, 2022

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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- and -

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chris.koenig@kirkland.com

dan.latona@kirkland.com

*Counsel to the Debtors and
Debtors in Possession*

Exhibit B



Exhibit B

Served Via First-Class Mail

NAME	ADDRESS
GIALAMAS, JOHN	ON FILE
KORDOMENOS, JAMES	ON FILE

Exhibit C

**Exhibit C**

Served Via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
AARON FOOTE		ON FILE				
AARON LESAGE		ON FILE				
ABDOUL OUEDRAOGO		ON FILE				
ABDUL BAHAR		ON FILE				
ABDULLAH UZUNYAYLA		ON FILE				
ACCUDATA INTEGRATED MARKET, INC.		PO BOX 61557		FORT MYERS	FL	33906-1557
ADAM BLACK		ON FILE				
ADAM ELDRIDGE		ON FILE				
ADAM TILLMAN-YOUNG		ON FILE				
AGATA BLACKWELL		ON FILE				
ALESSANDRO LO COCO		ON FILE				
ALEXANDER BOURQUE		ON FILE				
ALEXANDER DAVID KIRBY		ON FILE				
ALEXIS FOX		ON FILE				
ALLEN JOHNSON		ON FILE				
AMBER SIMONE ATHERTON		ON FILE				
AMIT KOONER		ON FILE				
AMMAR HUSAIN		ON FILE				
AMOS HERRERA		ON FILE				
ANDRE BROUSSARD		ON FILE				
ANDRES CABRERA		ON FILE				
ANDRES CAVAZOS		ON FILE				
ANDREW ABBOTT		ON FILE				
ANDREW ISAKU WATANABE		ON FILE				
ANGELA DE WITT		ON FILE				
ANH TRAN		ON FILE				
ANISH BASNET		ON FILE				
ANISH K MITRA		ON FILE				
ANTHONY CRUZ		ON FILE				
ANTHONY LIPINSKI		ON FILE				
ARIO TAMADDONI		ON FILE				
ARISTIDES NAKOS		ON FILE				
ARMAN KHOSRAVIANI		ON FILE				
ARMONDO BILANCIONE		ON FILE				
ASHLEY GENTRY		ON FILE				
ASHTON DIXON		ON FILE				
ASHWORTH STEPHENS		ON FILE				
AURELIE MALAGNOUX		ON FILE				
AVI ZISMAN		ON FILE				
BAILEY OLSON		ON FILE				
BARRY JAMES WHITE		ON FILE				
BEAU ROGERS		ON FILE				
BEN MCGEHEE		ON FILE				
BETH AUTRY		ON FILE				
BETHANY J. DAVIS		ON FILE				
BITALPHA, INC.		PMB 61754	382 NE 191ST ST	MIAMI	FL	33179-3899
BRADLEY SHRYER		ON FILE				
BRANDON DIEDERICH		ON FILE				

**Exhibit C**

Served Via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
BRANDON LENTZ		ON FILE				
BRANDON WORKMAN		ON FILE				
BRANDY SCHIAVONE		ON FILE				
BRENNAN THOMAS MCGEE		ON FILE				
BRETT J GURSKY		ON FILE				
BRIAN MURDOCK		ON FILE				
BRIAN RICHARDSON		ON FILE				
BROCKLAN PLEDGER		ON FILE				
BROOKE AIREY		ON FILE				
BROOKE SLAUSON		ON FILE				
BRYAN KIM		ON FILE				
BRYN DAVIS		ON FILE				
CANNON ASDOT		ON FILE				
CARL SAULSBERRY		ON FILE				
CARLOS GRULLON		ON FILE				
CARLOS MORALES		ON FILE				
CARLOS RODRIGUEZ		ON FILE				
CAROLINE ABRUZESE		ON FILE				
CARRIE FARRINGTON		ON FILE				
CASEY CROW		ON FILE				
CHAD ERIC PEW		ON FILE				
CHAD WITTMAN		ON FILE				
CHARLES WILLIAM WHITLOCK III		ON FILE				
CHARLES YOUNG III		ON FILE				
CHARLIE SANCHEZ		ON FILE				
CHASE MCGREGOR		ON FILE				
CHEUK YIU NG		ON FILE				
CHIAWEI CHIEN		ON FILE				
CHRISTIAN KROUL		ON FILE				
CHRISTIAN SPENCER		ON FILE				
CHRISTIE HILL		ON FILE				
CHRISTOPHER CHILIA		ON FILE				
CHRISTOPHER J ACHING		ON FILE				
CLIFFORD DAVIS		ON FILE				
COLIN HESTON		ON FILE				
COLIN MAGARO		ON FILE				
COMPUTE NORTH LLC		PO BOX 66407		HOUSTON	TX	77266-6407
CONSTANTINE JOSEPH OCHS		ON FILE				
CORE SCIENTIFIC		210 BARTON SPRINGS RD	STE 300	AUSTIN	TX	78704-1251
CORE SCIENTIFIC INC.		210 BARTON SPRINGS RD	STE 300	AUSTIN	TX	78704-1251
COVE MARKETS, INC		505 HOYT LN		WINNETKA	IL	60093-2622
CURRAN SEAN OCONNOR		ON FILE				
DANA DICKE		ON FILE				
DANIEL ESPINOZA		ON FILE				
DANIEL GARCIA		ON FILE				
DANIEL JAY JR DARNELL		ON FILE				
DANIEL MARTIN		ON FILE				
DANIEL PATRICK BRENNAN		ON FILE				

**Exhibit C**

Served Via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
DAVID CALHOUN		ON FILE				
DAVID ELLIOT		ON FILE				
DAVID JAMES STEWART		ON FILE				
DAVID JASON BRESSLER		ON FILE				
DAVID TURNER		ON FILE				
DAVIS, BETHANY [BETHANY JEAN DAVIS]		ON FILE				
DENEZIA THOMAS		ON FILE				
DENNIS CURREN		ON FILE				
DEVANSH JAISWAL		ON FILE				
DEVIN KINDER		ON FILE				
DEVIN LAFFERTY		ON FILE				
DEXTER CAGAN		ON FILE				
DEXTER NGUYEN		ON FILE				
DHILEEP RAVISHANKAR		ON FILE				
DIEGO HAYON		ON FILE				
DMITRI AIDOV		ON FILE				
DONALD CARLSON		ON FILE				
DOUGLAS RANDOLPH BRODY		ON FILE				
DUSTIN MARSHALL		ON FILE				
DUSTIN WHITE		ON FILE				
DV CHAIN		425 S FINANCIAL PL		CHICAGO	IL	60605-1000
DV CHAIN LLC		425 S FINANCIAL PL		CHICAGO	IL	60605-1000
EARLY IQ, INC.		13368 JARMAN PL		SAN DIEGO	CA	92130-1230
EDWIN DEGUZMAN		ON FILE				
EDWIN GARCIA		ON FILE				
ELIZABETH HYECHIN SHIN		ON FILE				
ELIZABETH PEREZ		ON FILE				
ELIZABETH SHIN		ON FILE				
ELLA REESE		ON FILE				
ELRONN FERGUSON		ON FILE				
EMILY KIBERD		ON FILE				
EMMANUEL NJOKU		ON FILE				
ERIC GRANT		ON FILE				
ERIC HILLIARD		ON FILE				
ERIC RIPLEY		ON FILE				
ERIC SMITH		ON FILE				
ERIN CHEN		ON FILE				
ERIN KAY WERY		ON FILE				
ESTATE OF DANIEL YEOMANS		ON FILE				
ESTATE OF THOMAS RICHARDS		ON FILE				
ETHAN RYAN		ON FILE				
EZ BLACKCHAIN, LLC		311 S WACKER DR	STE 1410	CHICAGO	IL	60606-6623
FAN LIU		ON FILE				
GABRIEL SOLER		ON FILE				
GABRIELLE QASHAT		ON FILE				
GARRETT LEFFUE		ON FILE				
GEOFFREY BUEKER		ON FILE				
GERARD FOTI		ON FILE				

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
GRAHAM P STEELE		ON FILE				
GREG CHUNG		ON FILE				
GREGOIRE JULES		ON FILE				
GREGORY LAWRENCE JAMES		ON FILE				
GUIDEHOUSE INC.	ATTN: ALMA ANGOTTI	1676 INTERNATIONAL DR	STE 800	MC LEAN	VA	22102-3600
HADEN JOSHUA CASTEEL		ON FILE				
HANNAH SHIPMAN		ON FILE				
HAS FUTURES LLC	ATTN: HAL SCHWARTZ	17947 N 49TH WAY		SCOTTSDALE	AZ	85255-6059
HENDERSON, SAJATA		ON FILE				
HIGH THROUGHPUT PRODUCTIONS LLC						
DBA BITBOY CRYPTO		3102 COBB PKWY NW		KENNESAW	GA	30152-1014
HIROSHI ISHII-ADAJAR		ON FILE				
HOWARD ISKYAN		ON FILE				
HOWARD STEPHEN ISKYAN		ON FILE				
ITERABLE, INC.		PMB 5212	2261 MARKET ST	SAN FRANCISCO	CA	94114-1612
JEFF GOLDSMITH		ON FILE				
JEREMY DEWAYNE BOWLING		ON FILE				
JESSE DREWRY		ON FILE				
JESSE STOREY		ON FILE				
JIMMY FAN ZHANG		ON FILE				
JIMMY RAMIREZ		ON FILE				
JOEL RIGHTLER		ON FILE				
JOEL YOUNG		ON FILE				
JOHN GIALAMAS		ON FILE				
JOHN HAYNES		ON FILE				
JOHN ROSAFORT		ON FILE				
JOHN WATTS		ON FILE				
JOHNNY REED		ON FILE				
JONAH SILVERSTONE		ON FILE				
JONATHAN LAZAR		ON FILE				
JONATHAN RODRIGUEZ		ON FILE				
JONATHAN ROYDEN		ON FILE				
JONATHAN SMITH PADILLA		ON FILE				
JONATHAN YOUNG KWANG LEE		ON FILE				
JONATHON HOLT		ON FILE				
JORDAN JOHNSON		ON FILE				
JORGE SALINAS		ON FILE				
JOSE CANSECO		ON FILE				
JOSEPH COTE		ON FILE				
JOSEPH HAMILTON		ON FILE				
JOSEPH HENDRICKSON		ON FILE				
JOSEPH JOHNSON		ON FILE				
JOSEPH OEHMEN		ON FILE				
JOSH KATZENMEYER		ON FILE				
JOSH MCLEOD		ON FILE				
JOSHUA KENDRICK		ON FILE				
JOSUE ROSADO		ON FILE				
JUAN ANTONIO FREIRES ABUIN		ON FILE				

**Exhibit C**

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
JUAN GALLEGO		ON FILE				
JULIANNE BOTZ		ON FILE				
JULIE SECOR		ON FILE				
JULIO MEDINA		ON FILE				
JUSTIN ALEKSANDAR KNUTSON		ON FILE				
JUSTIN BELSKY		ON FILE				
JUSTIN ELRIDGE DEAN MCMILLAN		ON FILE				
JUSTIN MICHAEL NUNES		ON FILE				
KANYON MACEY		ON FILE				
KATHELYNE CORVIL		ON FILE				
KELVIN AKYEAMPONG		ON FILE				
KENNETH FASS		ON FILE				
KENNETH MINAGBOSE IFALADE		ON FILE				
KENT PARK		ON FILE				
KEONTAE HALL		ON FILE				
KEVIN BROWN		ON FILE				
KEVIN EGGLESTON		ON FILE				
KEVIN LANDT		ON FILE				
KEVIN WILKE		ON FILE				
KEYEN LAGE		ON FILE				
KFORCE, INC		8405 BENJAMIN RD	STE G	TAMPA	FL	33634-1235
KHALID HOGG		ON FILE				
KIANNA LUCAS		ON FILE				
KIDRON CAPITAL SECURITIES LLC	ATTN: MARK SEGALL	152 W 57TH ST LBBY		NEW YORK	NY	10019-3429
KIRI MAURA MCCART		ON FILE				
KOKO KOFFIE-LART		ON FILE				
KRISTAN D MEGEATH		ON FILE				
KYLE BIRD		ON FILE				
KYLE PRINGLE		ON FILE				
KYLE SAVAGE		ON FILE				
KYLER SCHADRIE		ON FILE				
KYSON ALLRED		ON FILE				
LAURA GAMSE		ON FILE				
LAWRENCE FELDMAN		ON FILE				
LEONARD LAO		ON FILE				
LINDA THACKER		ON FILE				
LINDI DIERNA		ON FILE				
LOGITECH		3930 N 1ST ST		SAN JOSE	CA	95134-1501
LORIE BLAND		ON FILE				
LUCAS EMORY GRUHLKEY		ON FILE				
LUKE CAMPBELL		ON FILE				
LUKKA, INC.		800 LAUREL OAK DR	STE 300	NAPLES	FL	34108-2713
MA DEL PILAR GARCIA		ON FILE				
MA DEL PILAR GARCIA CUEVAS		ON FILE				
MADISON CONTE		ON FILE				
MALCOLM HAYES ST CROIX JR		ON FILE				
MALCOLM KAM		ON FILE				
MANWEL A TAKI LABIB		ON FILE				

**Exhibit C**

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
MARCUS MCNEILL		ON FILE				
MARIO GUTIERREZ		ON FILE				
MARIOS LEVI		ON FILE				
MARJORIE FLACCAVENTO		ON FILE				
MARK HARRELSON		ON FILE				
MARK KENDALL		ON FILE				
MARK T ZAFIRATOS		ON FILE				
MARLA HINKLE		ON FILE				
MARQUEECE FOWLER		ON FILE				
MARTHA ISKYAN		ON FILE				
MASON NEWHOUSE		ON FILE				
MATTHEW FRACEK		ON FILE				
MATTHEW MAY-CURRY		ON FILE				
MATTHEW RALSTON		ON FILE				
MATTHEW ROLEKE		ON FILE				
MATTHEW STROUBE		ON FILE				
MAURA DESHAW		ON FILE				
MAURICIO CARDONA		ON FILE				
MAX BERNEY		ON FILE				
MEAGHAN KARABATSOS		ON FILE				
MELANIE KOCHERT		ON FILE				
MENAI FINANCIAL GROUP LLC		10 E 53RD ST	FL 11	NEW YORK	NY	10022-5470
MESSARI INC.		52631	228 PARK AVE S	NEW YORK	NY	10003-1502
MICAH GIANOULIS		ON FILE				
MICHAEL CATHEY		ON FILE				
MICHAEL CORT		ON FILE				
MICHAEL DUNN		ON FILE				
MICHAEL HAAK		ON FILE				
MICHAEL HAYES		ON FILE				
MICHAEL HUBBARD		ON FILE				
MICHAEL MCNEAL		ON FILE				
MICHAEL VAN MILTENBURG		ON FILE				
MIKE CASTELLANOS		ON FILE				
MIKI SZABO		ON FILE				
MIN SEO		ON FILE				
MING ZHENG		ON FILE				
MONICA M MOUSSIGHI		ON FILE				
MONTERIO STIDWELL		ON FILE				
MURPHY POINDEXTER		ON FILE				
NANCY L DYER		ON FILE				
NANCY PONTIUS		ON FILE				
NATALIA VASILEVICH		ON FILE				
NATHAN BREUNIG		ON FILE				
NATHAN MEERNIK		ON FILE				
NATHAN PERANELLI		ON FILE				
NATIONWIDE MULTISTATE LICENSING SYSTEM		1300 I ST NW	STE 700	WASHINGTON	DC	20005-4980
NAVIN PRASAD		ON FILE				
NEIL CARSE		ON FILE				

**Exhibit C**

Served Via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
NEIL COLIN PELTIER		ON FILE				
NEIL SHANKAR		ON FILE				
NEVIN SKALKO		ON FILE				
NICHOLAS DAILEY		ON FILE				
NICHOLAS SCIALES		ON FILE				
NICK SCHMIDT		ON FILE				
NICOLE DIARBAKERLY		ON FILE				
NIKKEE PAYNE		ON FILE				
NOAH SANCHEZ		ON FILE				
NOAH YASHINSKY		ON FILE				
OKLAHOMA TAX COMMISSION	BANKRUPTCY SECTION	PO BOX 269056		OKLAHOMA CITY	OK	73126-9056
OLYMPUS PEAK ASSET MANAGEMENT LP	ATTN: MATT ENGLEHARDT/LEAH SILVERMAN	177 W PUTNAM AVE		GREENWICH	CT	06830-5203
OMAYRA BATISTA		ON FILE				
PAOLO BRIOLINI		ON FILE				
PATRICK MCWHORTER		ON FILE				
PATRICK PIPPEN		ON FILE				
PATRICK VALLE		ON FILE				
PATRICK W FINLEY		ON FILE				
PETER SHAW BENNER		ON FILE				
RANDALL BALKCOM		ON FILE				
REBB JONES		ON FILE				
RENE MORRIS		ON FILE				
ROBERT GUERRERO		ON FILE				
ROBERT MONICAL		ON FILE				
ROGER WALTER POWERS		ON FILE				
RONEN MALEK		ON FILE				
ROXANE ROTHSTEIN		ON FILE				
ROY DE JESUS		ON FILE				
RUGER PARKER		ON FILE				
RYAN JONES		ON FILE				
RYAN L HOWARD		ON FILE				
RYAN ODONELL		ON FILE				
RYAN ROGERS		ON FILE				
RYLAND DEGREGORY		ON FILE				
SADOK HASAN		ON FILE				
SAHIT PIRA		ON FILE				
SALT BLOCKCHAIN, INC.		600 17TH ST	STE 2800	DENVER	CO	80202-5428
SAM TRIZZA		ON FILE				
SAMANTHA BERGLUND		ON FILE				
SAMUEL GOINES		ON FILE				
SAMUEL LEE		ON FILE				
SARAH CHILIA		ON FILE				
SCHAINED CARTER		ON FILE				
SEAN A MACALUSO		ON FILE				
SEAN BAXENDALE		ON FILE				
SELENA WATKINS		ON FILE				
SHAIK BABA		ON FILE				
SHANNYN HULTIN		ON FILE				

**Exhibit C**

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
SHARTARA NICKS		ON FILE				
SILVIA DBINION		ON FILE				
SILVIA D'BINION		ON FILE				
SILVIA OBREGON		ON FILE				
SKYLAR PAE		ON FILE				
STACK EXCHANGE, INC.		14 WALL ST	FL 20	NEW YORK	NY	10005-2123
STEFANNY ZAPATA		ON FILE				
STEPHANE RONALD SIMPSON		ON FILE				
STEPHEN FERGUSON		ON FILE				
STEPHEN HANDY		ON FILE				
STERLING SMITH		ON FILE				
STEVAN HARP		ON FILE				
STEVE FERGUSON		ON FILE				
STEVEN DEYO		ON FILE				
STEVEN HANSBERRY		ON FILE				
STEVEN HAWXHURST		ON FILE				
STEVEN RUZICKA		ON FILE				
STUART MCLEAN		ON FILE				
SURESH SRIPATHI RAO		ON FILE				
SUSAN ROGERS		ON FILE				
SYLAS STACY		ON FILE				
TAI NGUYEN		ON FILE				
TASHA BRIGNONI		ON FILE				
TAYLOR BAKER		ON FILE				
TAYLOR W ANDERSEN		ON FILE				
TEIXIERA MONTS		ON FILE				
TELNYX LLC		515 N STATE ST	FL 14	CHICAGO	IL	60654-2783
TERRI NICOLE WALKER		ON FILE				
THOMAS HALIKIAS		ON FILE				
THOMAS T HALIKIAS		ON FILE				
THOMAS TRANG		ON FILE				
TIM AYLWARD		ON FILE				
TRINITY MINING TECHNOLOGIES, LLC		6600 HAWKS CREEK AVE	# 101	WESTWORTH VLG	TX	76114-4056
TRUNSHEDDA W. RAMOS		ON FILE				
TYLER MCMURRAY		ON FILE				
WALTER C. LEE		ON FILE				
WILLIAM CARVER		ON FILE				
WILLIS TOWERS WATSON US LLC		333 BUSH ST	FL 4	SAN FRANCISCO	CA	94104-2854
WITHROW COURT HOLDINGS LLC		28538 PICANA LN		WESLEY CHAPEL	FL	33543-6659
YLAN KAZI		ON FILE				

Exhibit D



Exhibit D

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NAME	ADDRESS
GIALAMAS, JOHN	ON FILE
KAZI, YLAN	ON FILE
KORDOMENOS, JAMES	ON FILE